

Wednesday, 18 April 2012

## MARKET ANNOUNCEMENT

## **Share Offer**

The Company confirms that it has been advised by Data Base Systems Limited (**DBS**) that DBS will today be despatching pro-rata offers to eligible Bentley shareholders to sell a total of 3,712,500 shares in Bentley currently held by DBS (**DBS Offer**) at a price of 13.5 cents per share<sup>1</sup>.

The DBS Offer is made on approximately a 1 for 10 basis to eligible Bentley shareholders as at the record date of 2 April 2012.<sup>2</sup>

The DBS Offer will close at 5:00pm (Perth time) on Friday, 11 May 2012.

## FOR FURTHER INFORMATION:

Victor Ho

Company Secretary

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<sup>&</sup>lt;sup>1</sup> Pursuant to a DBS voluntary undertaking set out in the <u>Notice of General Meeting and Explanatory Statement</u> for a General Meeting of Bentley which occurred on 4 April 2012

<sup>&</sup>lt;sup>2</sup> Refer Bentley ASX market announcement dated 29 March 2012 and entitled "<u>Record Date for Share Offer</u>"