

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

BENTLEY CAPITAL LIMITED (BEL)

87 008 108 218

We (the entity) give ASX the following information.

Description of buy-back

- | | | |
|---|------------------|---|
| 1 | Type of buy-back | On-market within "10/12 limit" buy-back pursuant to Part 2J.1 Division 2 of Corporations Act 2001, as announced on 17 August 2011 |
|---|------------------|---|

Details of all shares/units bought back

- | | | | | | | | | | | |
|---------------------|--|--|---------------------|---------|-------|--------------------------|--------------------|--------|-------|-----------------|
| 2 | Number of shares/units bought back | 665,961 | | | | | | | | |
| 3 | Total consideration paid or payable for the shares/units | \$143,991.37 | | | | | | | | |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | <table border="0"> <tr> <td>highest price paid:</td> <td>\$0.225</td> </tr> <tr> <td>date:</td> <td>14 and 20 September 2011</td> </tr> <tr> <td>lowest price paid:</td> <td>\$0.17</td> </tr> <tr> <td>date:</td> <td>17 October 2011</td> </tr> </table> | highest price paid: | \$0.225 | date: | 14 and 20 September 2011 | lowest price paid: | \$0.17 | date: | 17 October 2011 |
| highest price paid: | \$0.225 | | | | | | | | | |
| date: | 14 and 20 September 2011 | | | | | | | | | |
| lowest price paid: | \$0.17 | | | | | | | | | |
| date: | 17 October 2011 | | | | | | | | | |

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 10 September 2012
Print name: VICTOR HO, COMPANY SECRETARY