

Thursday, 19 December 2013

MARKET ANNOUNCEMENT

MARATHON BID RESULTS

Bentley Capital Limited (ASX: BEL) ("Bentley" or "Company") announces that its unconditional on-market takeover offer ("Offer") for all shares in Marathon Resources Limited (ASX: MTN) ("Marathon") at 2.5 cents per share ended at the close of trading on ASX yesterday - 18 December 2013.

Prior to the Offer Bentley held 18,432,337 Marathon shares; representing 19.99% of the issued shares in Marathon. Under the Offer Bentley acquired a further 914,563 Marathon shares, taking its shareholding to 20.98%.

FOR FURTHER INFORMATION:

Farooq Khan Chairman T | 08 9214 9757

E | fkhan@bel.com.au

Chris Ryan Director

T | 02 9363 5088

E | c.ryan@westchester.com.au

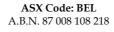
www.bel.com.au

Corporate Office: Suite 1, 346 Barker Road Subiaco Western Australia 6008

T | (08) 9214 9757

F | (08) 9322 1515 / (09) 9214 9701

E | info@bel.com.au





Registered Office:
Suite 202, Angela House
30-36 Bay Street
Double Bay New South Wales 2028

T | (02) 9363 5088 F | (02) 9363 5488